

**FORM 20**

**Securities Act**

REPORT UNDER SECTION 108(1) OF THE *SECURITIES ACT* OF A TRADE MADE UNDER SECTION 131(1)(a), (b), (c), (d), (l), (m), (q), (r), (s), (t), (u), OR (bb) OF THE *SECURITIES ACT* OR SECTION 122(b) OR (d) OF THE *SECURITIES REGULATION*.

REPORT UNDER SECTION 7.1(1) OF MULTILATERAL INSTRUMENT 45-103 *CAPITAL RAISING EXEMPTIONS* ("MI 45-103") OF A TRADE MADE UNDER SECTION 3.1(2), 4.1(4) OR 5.1(2) OF MI 45-103.

REPORT UNDER SECTION 5.1 OF ASC BLANKET ORDER 45-503 *OFFERING BY CDN X SHORT FORM OFFERING DOCUMENT* OF A TRADE MADE UNDER BLANKET ORDER 45-503.

*NOTE: Circle the prospectus exemption or exemptions relied on. This report is not required if a bank to which the Bank Act (Canada) applies or a trust company registered under the Trust Companies Act acquires from a customer evidence of indebtedness of the customer or an equity investment in the customer acquired concurrently with an evidence of indebtedness nor is it required in the circumstances described in section 7.1(2) of Multilateral Instrument 45-103 Capital Raising Exemptions.*

1. Full name and address of the Vendor.
  
2. Name and address of the issuer of the security traded and description of the security.
  
3. Date of trades.
  
4. Amount or Number of Securities Purchased.
  
5. The vendor has prepared, certified and filed with the Commission a list comprising the name and address of each purchaser, the amount or number of securities purchased and the purchase price paid by each purchaser, the exemption relied upon and whether the securities are subject to a 4 or 12 month restricted period under Multilateral Instrument 45-102 Resale of Securities and will provide the certified list to security holders who acquired securities pursuant to the prospectus exemptions in sections 131(q) or (r) of the Act.
  
6. State the name and address of any person acting as agent in connection with the trade(s) and the compensation paid or to be paid to the agent.

7. State the total gross proceeds realized in Alberta by the issuer or selling security holder from the distribution.

**CERTIFICATE OF VENDOR OR AGENT OF VENDOR**

The undersigned hereby certifies that the statements made in this report are true and correct.

DATED effective at \_\_\_\_\_ this \_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

[VENDOR]

Per: \_\_\_\_\_  
[NAME], Title

**INSTRUCTIONS:**

1 *In answer to question 6 give the name of the person or company who has been or will be paid remuneration directly related to the trade(s), such as commissions, discounts or other fees or payments of a similar nature. It is not necessary to include payments for services incidental to the trade such as clerical, printing, legal or accounting.*

2 *If the space provided for any answer is insufficient, additional sheets may be used and must be cross referenced to the relevant item and properly identified and signed by the person whose signature appears on the report.*

3 *Please file this report in duplicate with the required fee. Cheques are payable to the Provincial Treasurer of Alberta.*

IT IS AN OFFENCE UNDER THE *SECURITIES ACT* AND THE *SECURITIES REGULATION* FOR A PERSON OR COMPANY TO MAKE A STATEMENT IN A DOCUMENT REQUIRED TO BE FILED OR FURNISHED UNDER THE ACT OR THE REGULATION, AT THE TIME AND IN THE LIGHT OF THE CIRCUMSTANCES UNDER WHICH IT IS MADE, IS A MISREPRESENTATION.

ANY FEE PAYABLE TO THE ALBERTA SECURITIES COMMISSION UNDER THE *SECURITIES ACT* AND THE *SECURITIES REGULATION* SHALL BE PAID TO THE PROVINCIAL TREASURER IN ACCORDANCE WITH THE REQUIREMENTS OF SCHEDULE 1 TO THE REGULATION. ANY FAILURE TO ACCOMPANY A FORM OR APPLICATION WITH THE PRESCRIBED FEE SHALL RESULT IN THE RETURN OF THAT FORM OR APPLICATION.